

# THE HOME AND PROPERTY SECTOR WITHIN THE CONTEXT OF THE KZN PGDS/P

## Provincial Vision

By 2035 KwaZulu-Natal will be a prosperous Province with a healthy, secure and skilled population, living in dignity and harmony, acting as a gateway to Africa and the World.



Presentation to the Independent Home and Property Summit and Expo

28 September 2017



*"KZN as a prosperous Province with healthy, secure and skilled population, living in dignity and harmony, acting as a gateway between Africa and the World"*

# OUTLINE OF PRESENTATION

1. Timeline since 2011;
2. The 2016 PGDS;
3. Finding the home and property sector within the 2017/18 PGDP;
4. Catalytic Projects; and
5. Institutional framework for implementation and continued refinement.

**One Province – One Plan – One Future**

# 1. TIMELINE SINCE 2011

# HIGH LEVEL TIMELINE SINCE 2011

2011

**2011 KZN Situational Overview Completed  
(Strategic Analysis)**

**2012 PGDS with Vision 2030 Adopted  
(Strategy)**

**2012 First PGDP Adopted with Targets for 2015/20/25/30  
(Implementation Plan)**

**2012 PGDS Action Work Groups Established  
(Institutional Arrangements)**

**Half Yearly Progress Reports submitted to Provincial Cabinet  
(M&E Framework)**

2015

**2012 – 15 Annual Revised PGDPs adopted  
(Annual Review of Implementation Plan)**

# HIGH LEVEL TIMELINE SINCE 2011

Jan 2016

**Complete 2015 KZN Citizen Satisfaction Survey  
(Perception Analysis)**

**Review and update the 2011 KZN Situational Overview  
(KZN Diagnostic)**

**Release of 2016 Community Survey  
(KZN Diagnostic)**

**Review KZN Vision, PDGS & Spatial Development Framework  
(Strategy Review)**

**2016 PGDS adopted by Provincial Cabinet in November 2016  
(Adopt Reviewed Strategy)**

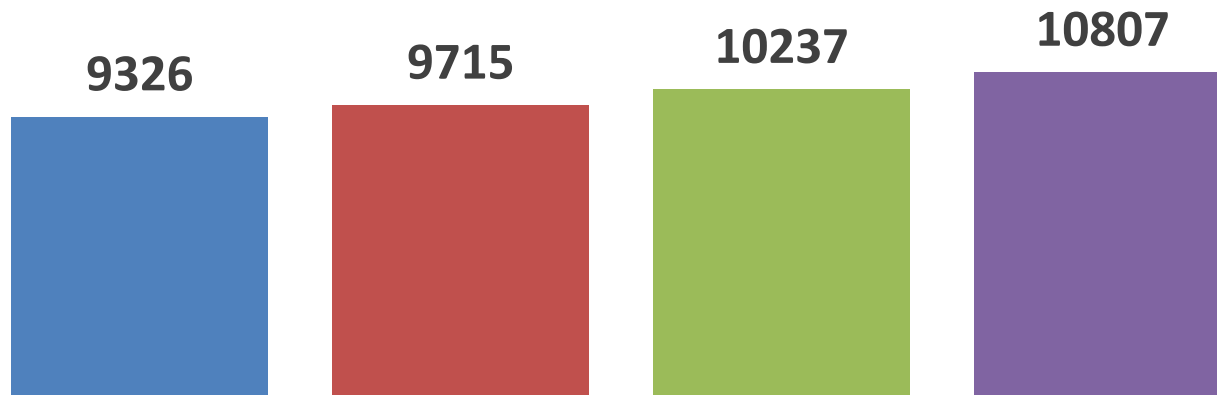
**2017/18 PGDP endorsed by Provincial Cabinet Lekgotla in August 2017  
(Adopt Revised Implementation Plan)**

Sept 2017

# KWAZULU-NATAL POPULATION

KZN POPULATION 2002 /2006/2011/ 2016 ('000)

■ 2002 ■ 2006 ■ 2011 ■ 2016



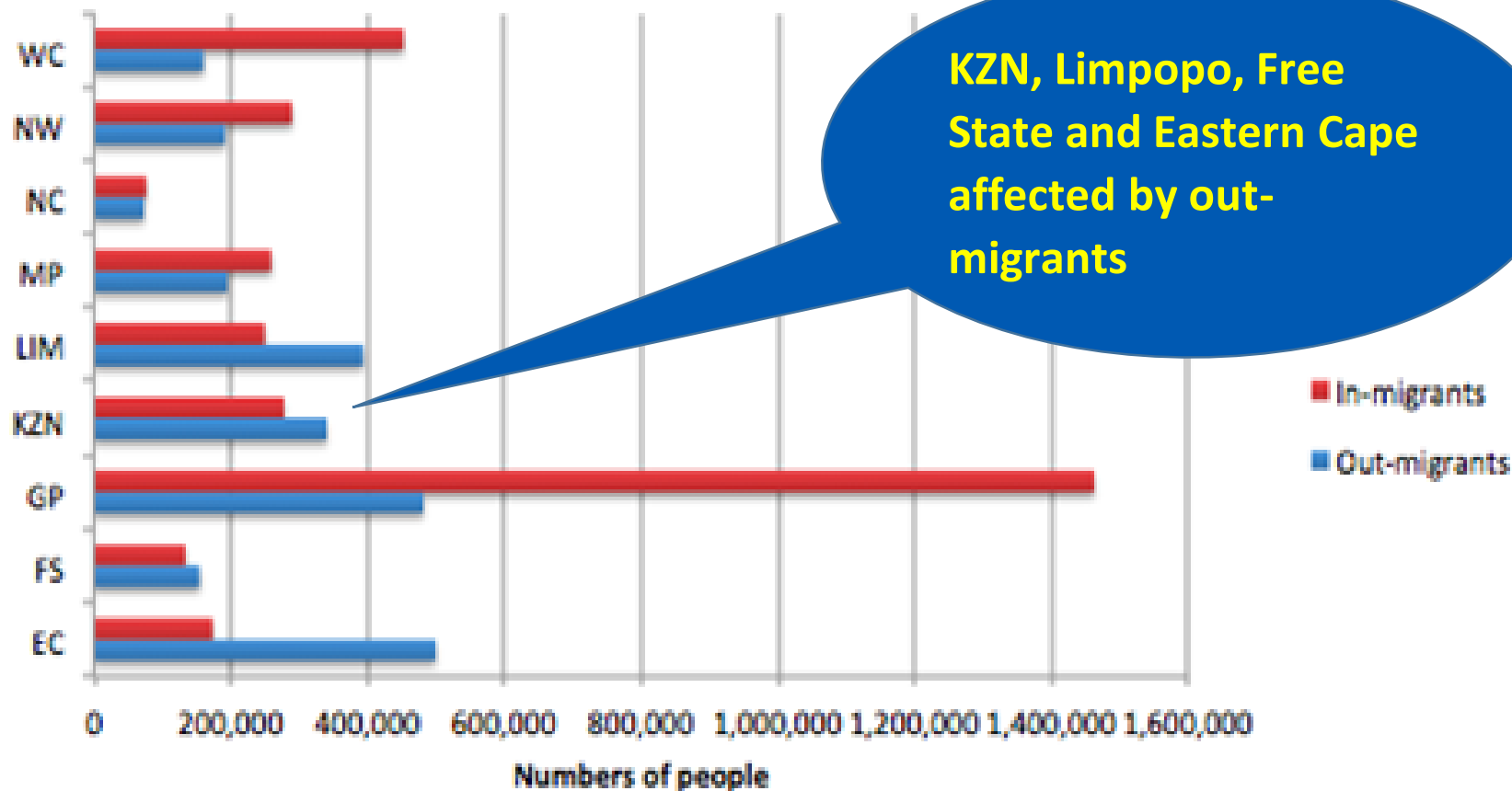
Source: Stats SA

**Latest population projections by Stats SA:**

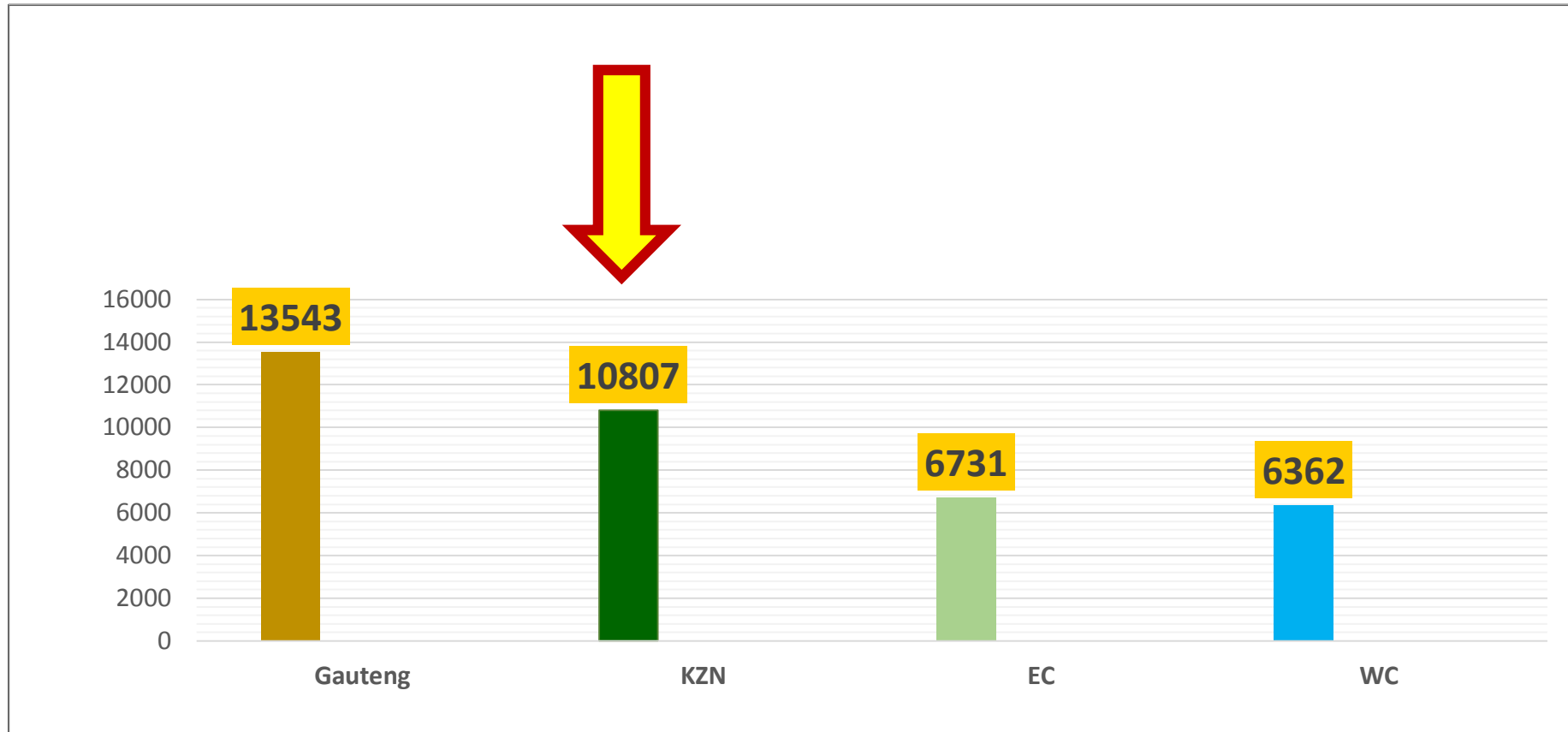
- KZN Population for 2017 is 11 074 800
- Represents 19.6% of SA population

# KWAZULU-NATAL POPULATION

South Africa provinces estimated provincial migration streams  
2011-2016 (Stats SA data, chart by G. Robbins)



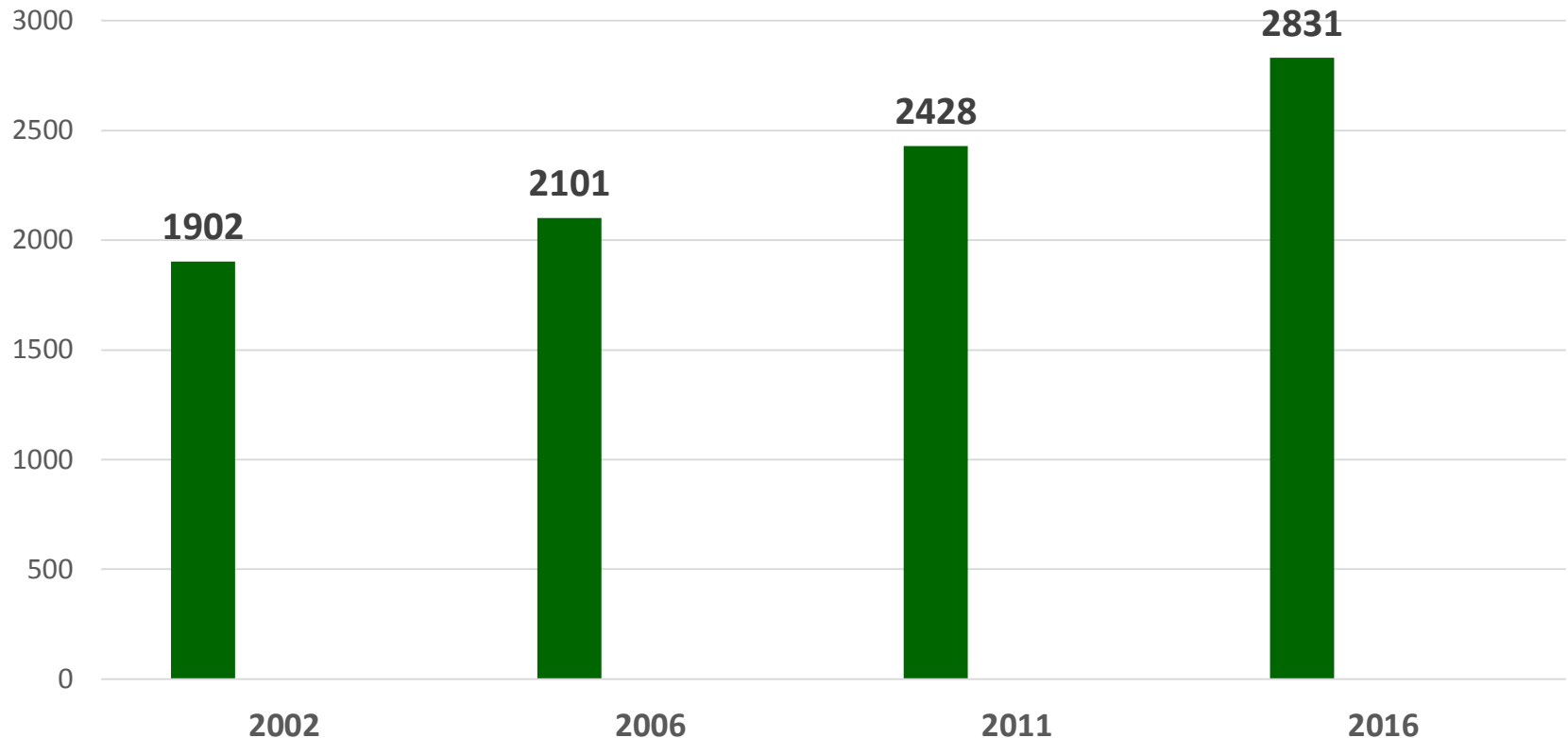
# POPULATION OF TOP FOUR PROVINCES



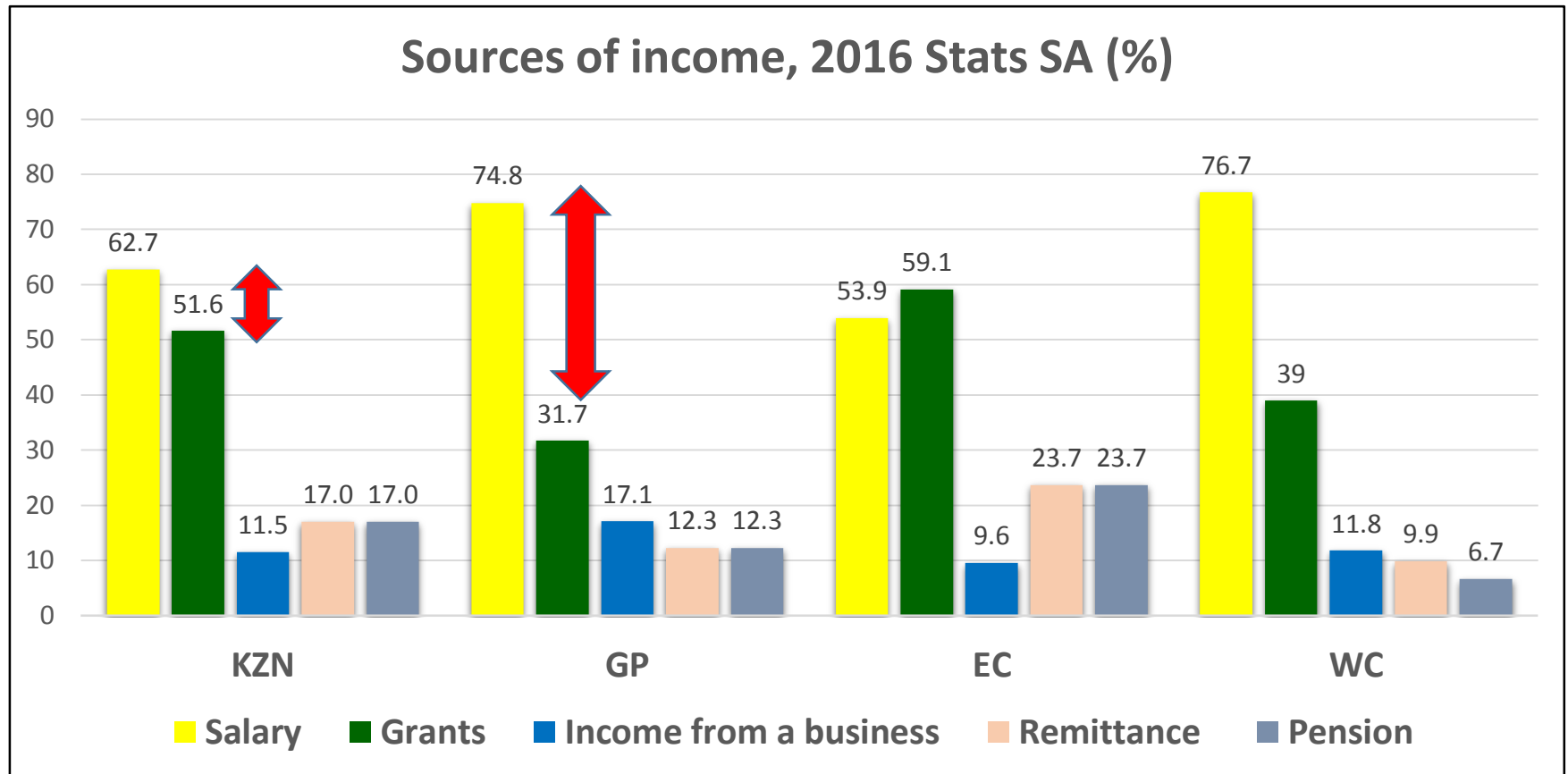


# NUMBER OF HOUSEHOLDS IN KZN

GROWTH OF HOUSEHOLDS FROM 2002 – 2016 IN KZN ('000)



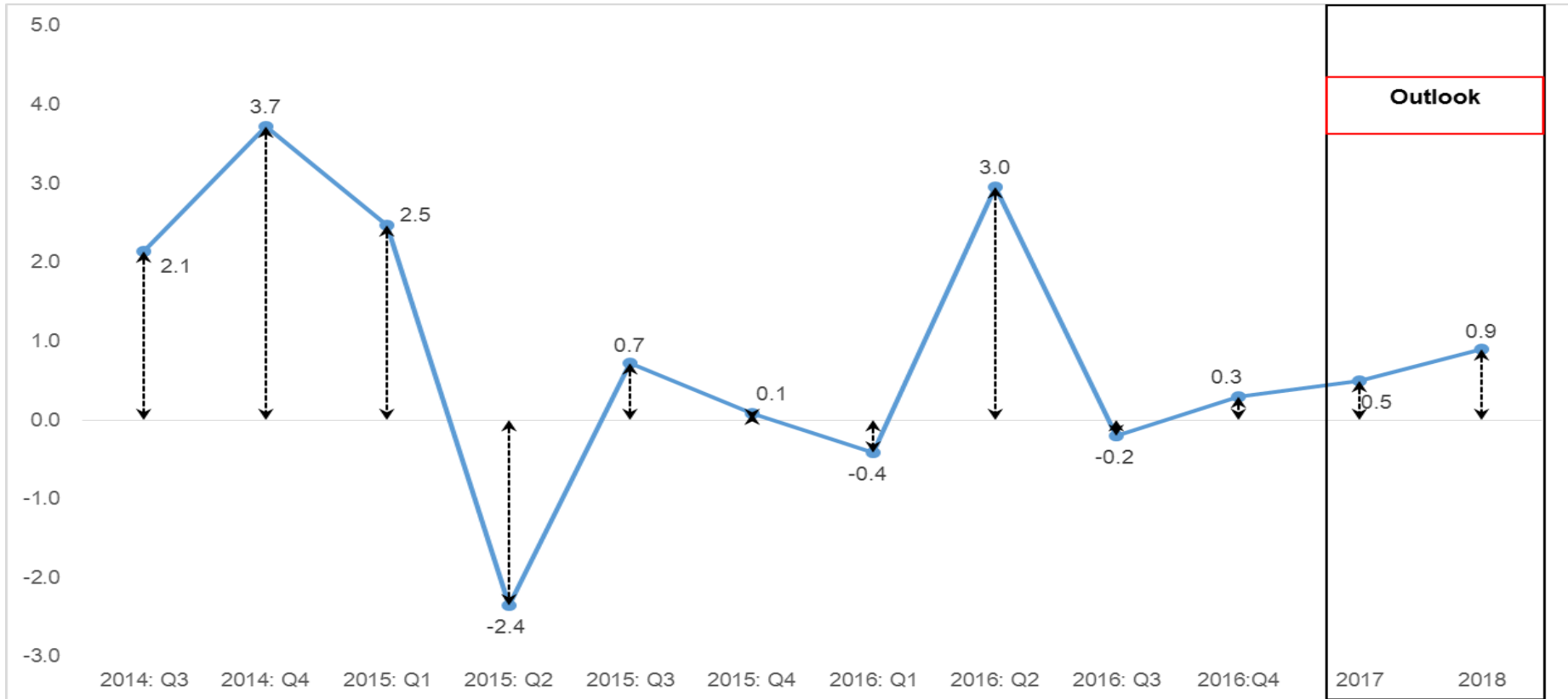
# SOURCES OF INCOME KZN, EC,WC AND GAUTENG



EC & KZN have highest no of people who are dependent on the state grants which has policy implications

# KZN ECONOMIC OUTLOOK

## Real GDP growth rate and outlook for KZN

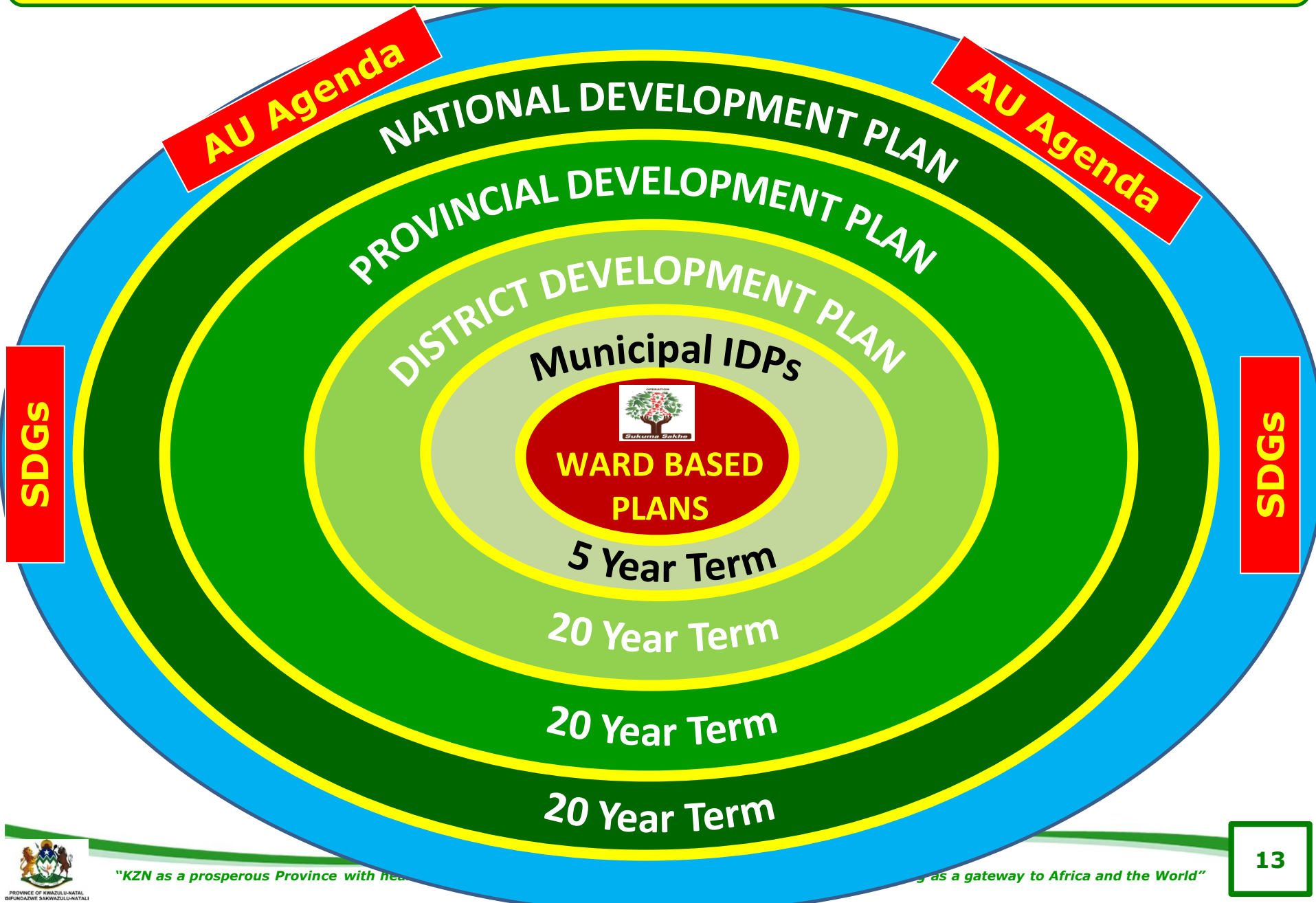


Source: Global Insight , 2017

# 2.

# THE 2016 PGDS

# REMAIN ALIGNED WITH CLEAR LINE OF SIGHT



# KZN VISION 2035

**“By 2035 KwaZulu-Natal will be a prosperous Province with a healthy, secure and skilled population, living in dignity and harmony, acting as a gateway to Africa and the World”**

VISION  
2035



# PGDS 2016

## STRATEGIC GOALS

1

**INCLUSIVE  
ECONOMIC  
GROWTH**

2

**HUMAN RESOURCE  
DEVELOPMENT**

3

**HUMAN AND  
COMMUNITY  
DEVELOPMENT**

4

**STRATEGIC  
INFRASTRUCTURE**

5

**ENVIRONMENTAL  
SUSTAINABILITY**

6

**GOVERNANCE AND  
POLICY**

7

**SPATIAL  
EQUITY**

# VISION 2035

KwaZulu-Natal will be a prosperous Province with a healthy, secure and skilled population, living in dignity and harmony, acting as a gateway to Africa and the World



31

**STRATEGIC  
OBJECTIVES**



# 2016 PGDS STRATEGIC GOALS and OBJECTIVES

STRATEGIC GOAL	No	STRATEGIC OBJECTIVE 2016
 <b>1</b> <b>INCLUSIVE ECONOMIC GROWTH</b>	1.1	Develop and promote the agricultural potential of KZN
	1.2	Enhance sectoral development through trade investment and business retention
	1.3	Enhance spatial economic development
	1.4	Improve the efficiency, innovation and variety of government-led job creation programmes
	1.5	Promote SMME and entrepreneurial development
	1.6	Enhance the Knowledge Economy
 <b>2</b> <b>HUMAN RESOURCE DEVELOPMENT</b>	2.1	Improve early childhood development, primary and secondary education
	2.2	Support skills development to economic growth
	2.3	Enhance youth and adult skills development and life-long learning
 <b>3</b> <b>HUMAN AND COMMUNITY DEVELOPMENT</b>	3.1	Eradicate poverty and improve social welfare services
	3.2	Enhance health of communities and citizens
	3.3	Safeguard and enhance sustainable livelihoods and food security
	3.4	Promote sustainable human settlements
	3.5	Enhance safety and security
	3.6	Advance social cohesion and social capital
	3.7	Promote youth, gender and disability advocacy and the advancement of women



# 2016 PGDS STRATEGIC GOALS and OBJECTIVES

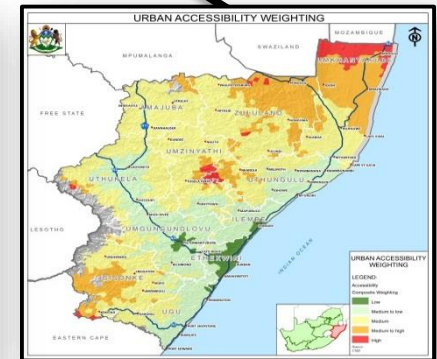
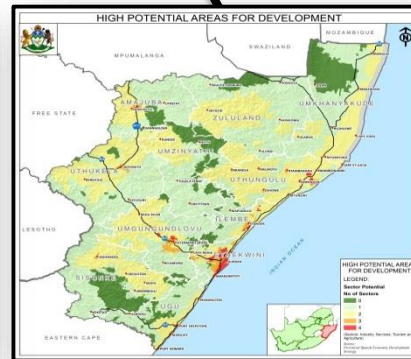
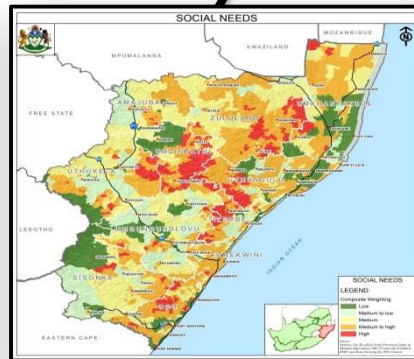
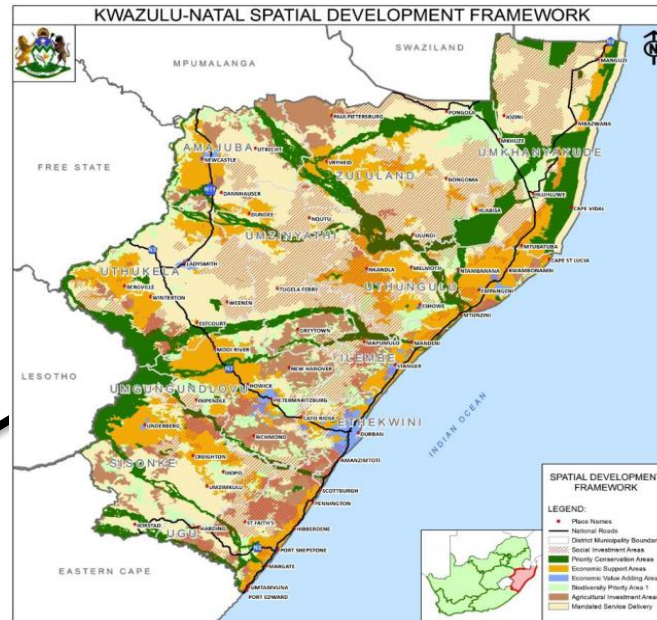
STRATEGIC GOAL	No	STRATEGIC OBJECTIVE 2016
 4 STRATEGIC INFRASTRUCTURE	4.1	Development of seaports and airports
	4.2	Develop road and rail networks
	4.3	Develop ICT infrastructure
	4.4	Ensure availability and sustainable management of water and sanitation for all
	4.5	Ensure access to affordable, reliable, sustainable and modern energy for all
	4.6	Enhance KZN waste management capacity
 5 ENVIRONMENTAL SUSTAINABILITY	5.1	Enhance resilience of ecosystem services
	5.2	Expand the application of green technologies
	5.3	Adapt and respond climate change
 6 GOVERNANCE AND POLICY	6.1	Strengthen policy, strategy coordination and IGR
	6.2	Build government capacity
	6.3	Eradicate fraud and corruption
	6.4	Promote participative, facilitative and accountable governance
 7 SPATIAL EQUITY	7.1	Enhance the resilience of new and existing cities, towns and rural nodes, ensuring equitable access to resources, social and economic opportunities
	7.2	Ensure integrated land management use across the Province, ensuring equitable access to goods and services, attracting social and financial investment



# PROVINCIAL SPATIAL DEVELOPMENT FRAMEWORK

IT IS NOT ONLY ABOUT WHAT, BUT ALSO ABOUT WHERE

# GENERATING A SPATIAL INTERVENTION MAP



## RANKING AND WEIGHTING TO INFORM INTERVENTION CATEGORIES

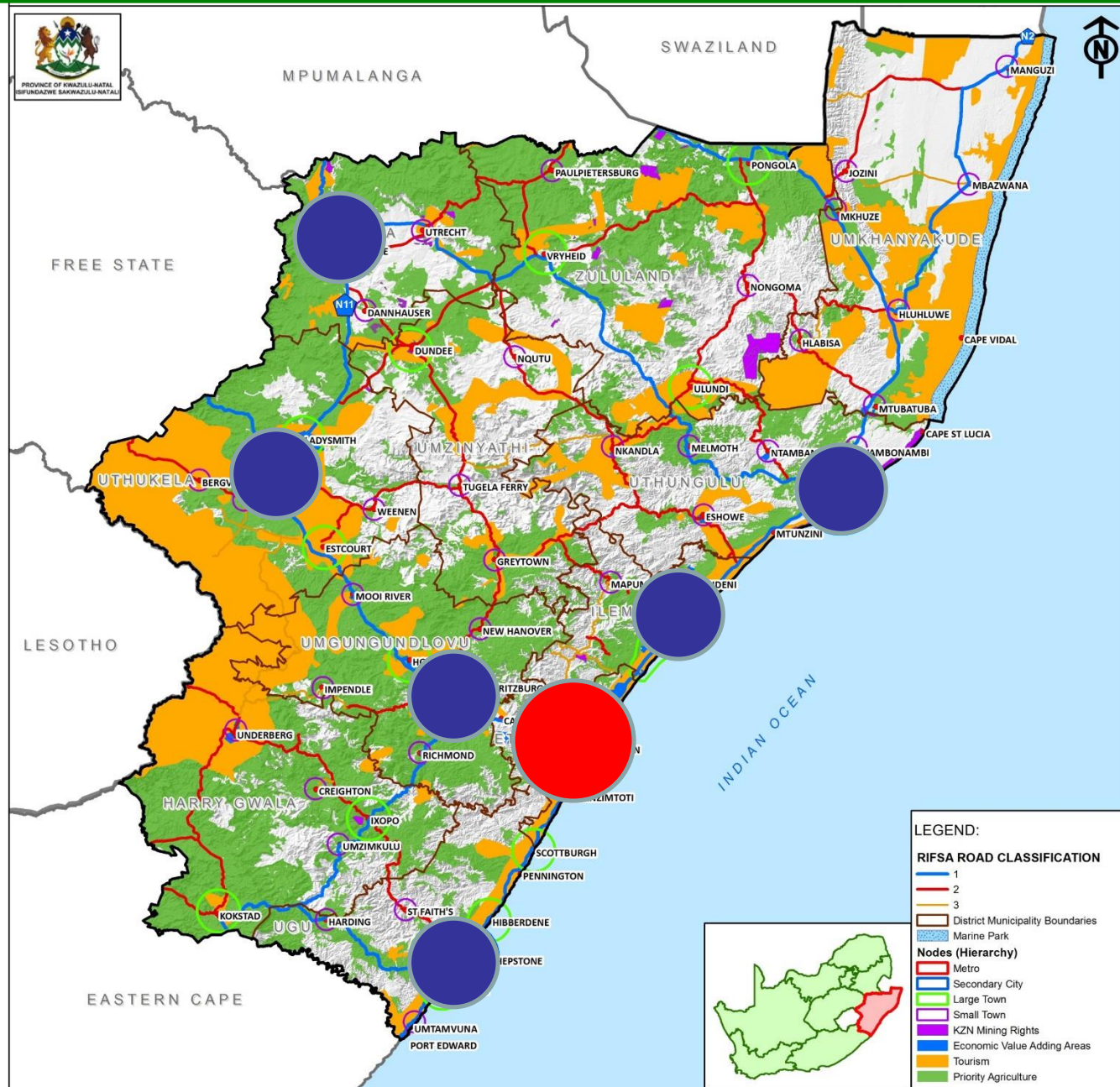
COMPOSITE  
ENVIRONMENTAL  
SENSITIVITY

COMPOSITE  
SOCIAL NEEDS

COMPOSITE  
ECONOMIC POTENTIAL

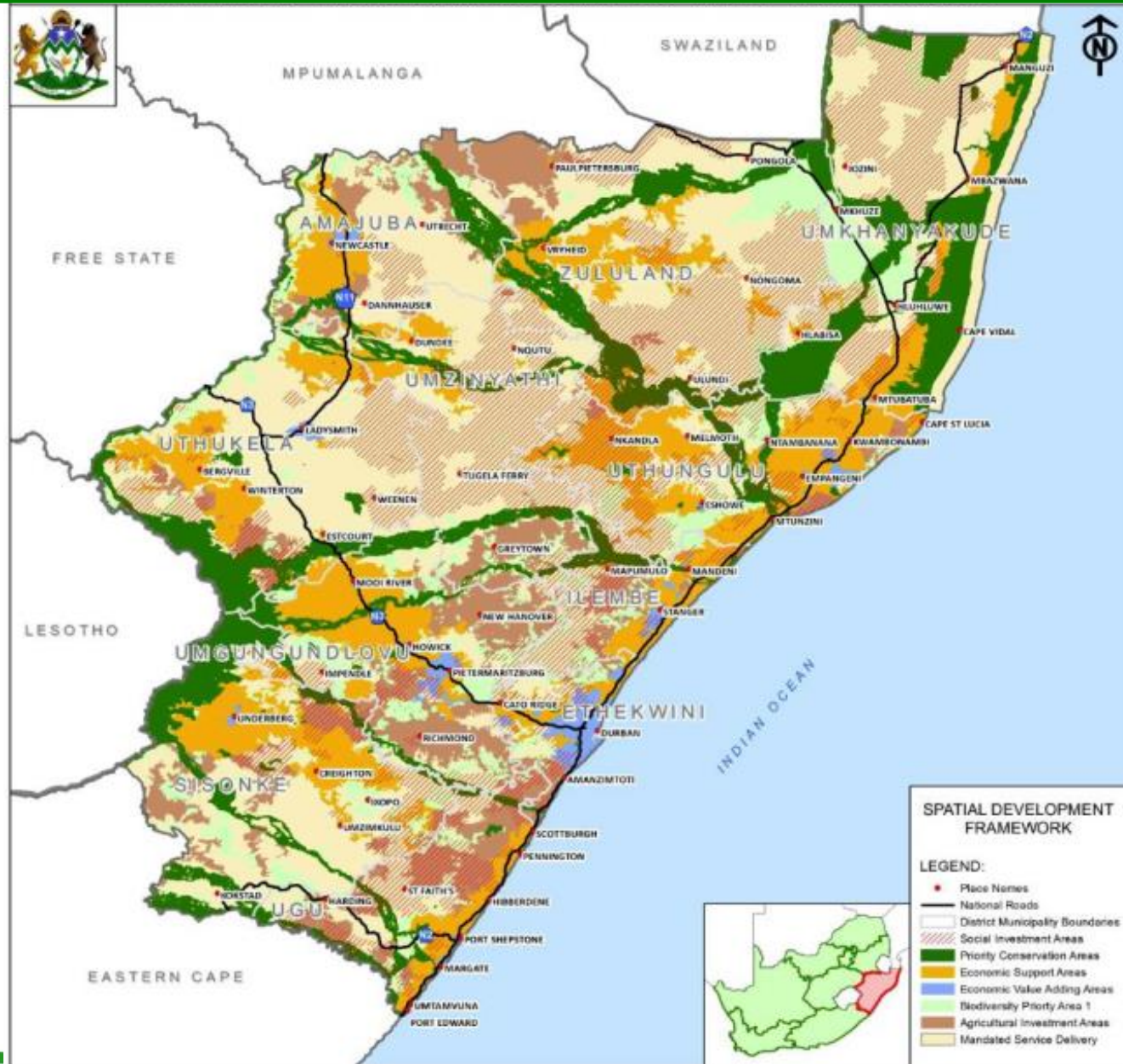
COMPOSITE  
ACCESSIBILITY

# KZN NODES





# KZN SPATIAL DEVELOPMENT FRAMEWORK



"KZN as a prosperous Province with healthy, secure and skilled population, living in dignity and harmony, acting as a gateway between Africa and the World"

# 3.

## FINDING THE HOME AND PROPERTY SECTOR WITHIN THE 2017/18 PGDP

# Cascading from Vision to Project

## Vision 2035

7 Goals with Goal Indicators and targets for 2020/25/30/35

31 Strategic Objectives with Objective Indicators and targets for 2020/25/30/35

Provincial Spatial Development Framework

Interventions to drive the indicators and achieve the targets

Catalytic Projects supporting objectives, goals and vision at scale

Institutional Framework for Implementation and Refinement

M&E Framework

# GOAL 1

## Inclusive Economic Growth

No	STRATEGIC OBJECTIVES
1.1	Develop and promote the agricultural potential of KZN
1.2	Enhance sectoral development through trade investment and business retention
1.3	Enhance spatial economic development
1.4	Improve the efficiency, innovation and variety of government-led job creation programmes
1.5	Promote SMME and entrepreneurial development
1.6	Enhance the Knowledge Economy



# Goal 1: Inclusive Economic Growth:

## GOAL INDICATORS

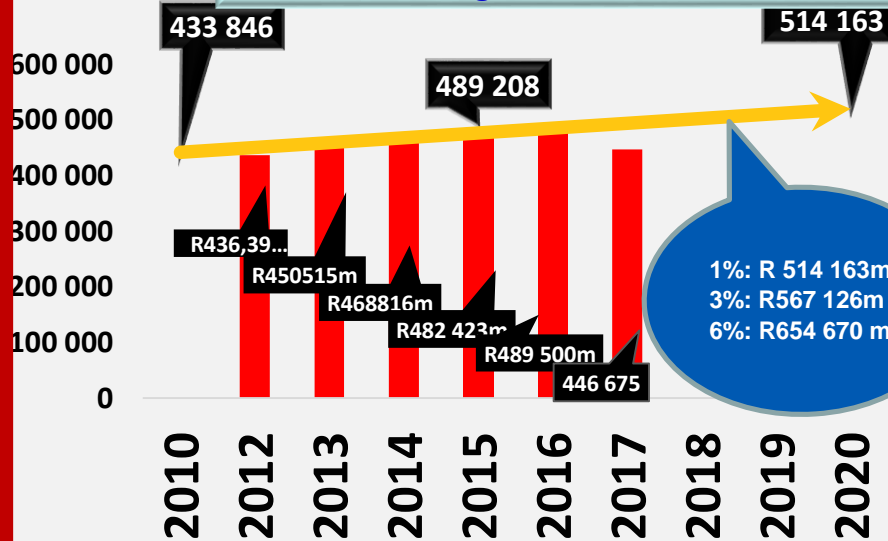
GOAL INDICATORS	Revised Baseline (2015)	TARGETS			
		2020	2025	2030	2035
Total value of output of all sectors within the provincial economy (Constant, 2010 R Value)	R489 208 m	1%: R 514 163m 3%: R567 126m 6%: R654 670 m	R 540 390m R657 455m R876 096 m	R 567 955m R762 170m R1 172 415 m	R 596 927m R883 564m R1 568 956 m
Total employment in all sectors within the provincial economy Growth Scenarios Low=1%; Medium=3%, High=6%	2 497 000	L: 2 640 000 M: 2 713 000 H: 2 810 000	L: 2 830 000 M: 3 011 000 H: 3 258 000	L: 3 034 000 M: 3 340 000 H: 3 777 000	L: 3 252 000 M: 3 706 000 H: 4 379 000
GDP per capita within the provincial economy Growth Scenarios Low=1%; Medium=3%, High=6%	R44 000	L: R 46 091 M: R 48 290 H: R 50 954	L: R 48 697 M: R 54 080 H: R61 024	L: R 51 449 M: R60 564 H: R73 085	L: R 54 358 M: R67 826 H: R87 530
Annual unemployment rate (narrow and broad) for KZN	Narrow = 21.47 Broad = 39.14	Narrow: 20 Broad: 38	Narrow: 19 Broad: 36.5	Narrow: 18 Broad: 34	Narrow: 17 Broad: 32.5
Employed Youth (15-34) ('000)	1 092	1 171	1 255	1 345	1 442
Percentage increase of youth (15-34) amongst economically active in employment.	New	7.23%	14.93%	23.17%	32.05%

# Goal 1 : Economic Growth

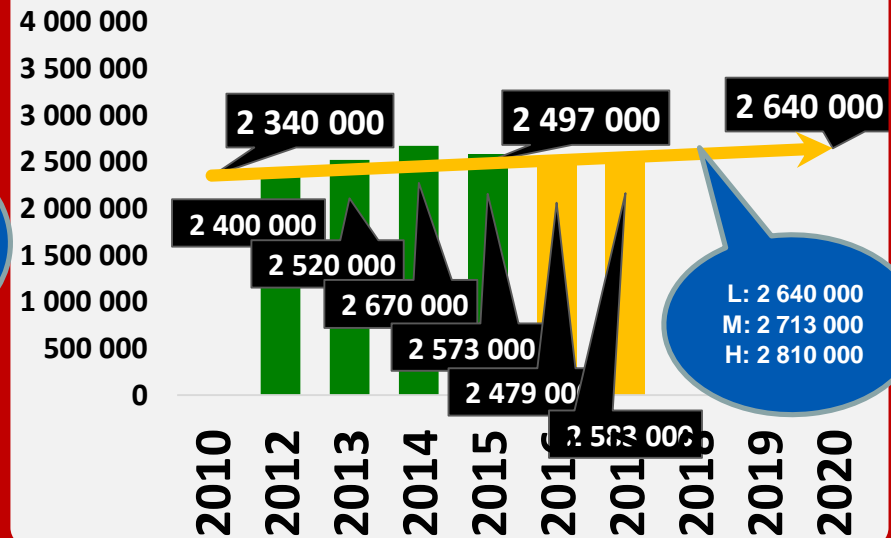
GOAL INDICATORS	Baseline 2010	Baseline 2015	Targets 2020	Current Status
Total output value of all sectors within the provincial economy (Constant, 2010 R Value)	R433 846m	R489 208m	1%: R 514 163m 3%: R567 126m 6%: R654 670 m	R446 675m
Total employment in all sectors within the provincial economy  Growth Scenarios Low=1%, Medium=3%, High=6%	2 340 000	2 497 000	L: 2 640 000 M: 2 713 000 H: 2 810 000	2 555 000
GDP per capita within the provincial economy  Growth Scenarios Low=1%; Medium=3%; High=6%	R28 110	R44 512	L: R 46 091 M: R 48 290 H: R 50 954	44 337
Annual unemployment rate (narrow) for KZN	Narrow = 19.65	Narrow = 21.47	20% (Narrow)	25.8 %(Narrow)
Annual unemployment rate (broad) for KZN	Broad = 36.62	Broad = 39.14	38 % ( Broad)	41.0 % ( Broad)
Employed Youth (15-34) ('000)	NEW	1 092	1 171	996

# Goal 1 : Inclusive Economic Growth

Total output value of all sectors within the provincial economy :  
Target vs Actuals

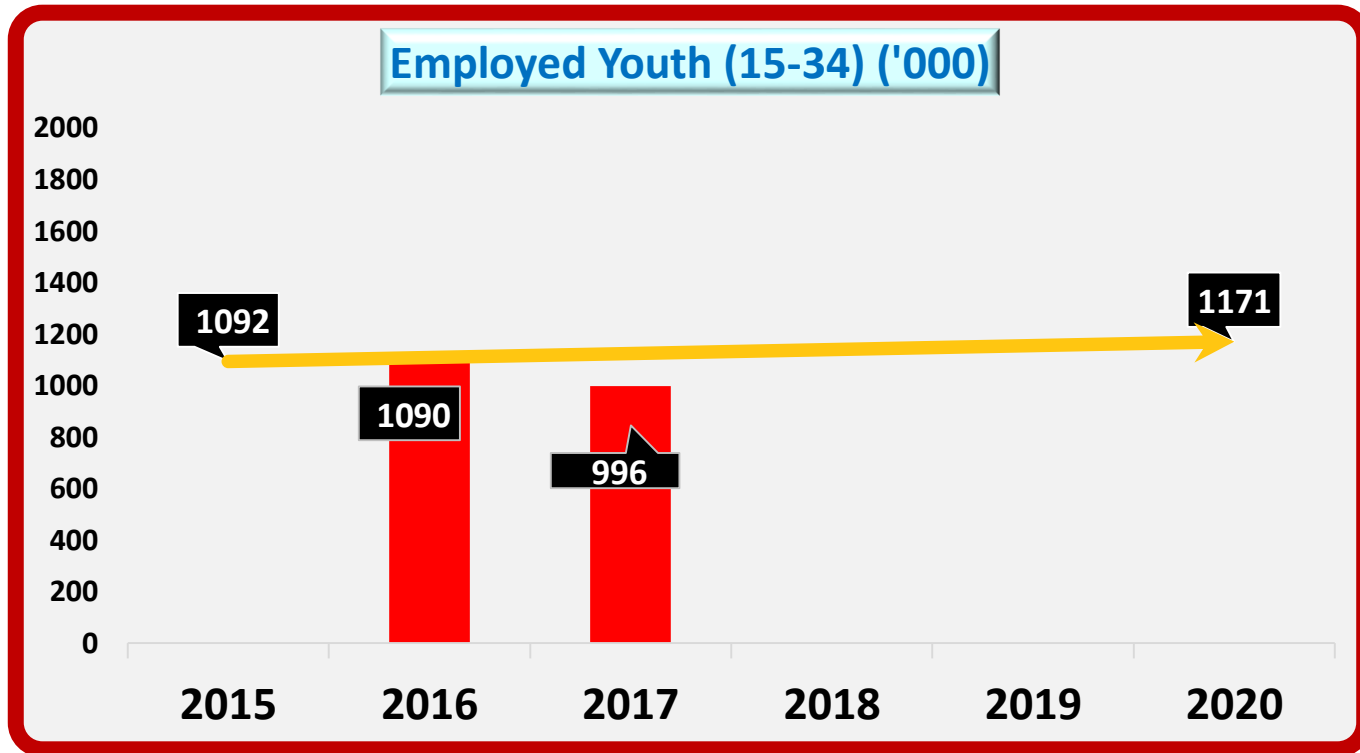


Total employment in all sectors within the provincial economy :  
Target vs Actuals



Likely	
Doubtful	
Unlikely	

# Goal 1 : Inclusive Economic Growth



Likely	Blue
Doubtful	Yellow
Unlikely	Red

# Goal 1: Inclusive Economic Growth

## SO 1.1 Develop and Promote the Agricultural Potential of KZN

### SO 1.1 Interventions

1. Diversification of agricultural production & markets (niche markets and agri-processing)
2. Development, implementation and monitoring of new models to support the development of emerging commercial farmers and promote commercial agricultural ventures (for both small-holder and large-scale) (Radical Socio-economic Transformation Model)
3. Efficient maintenance and expansion of appropriately scaled irrigation schemes
4. Appropriate protection and rehabilitation of agricultural resources
5. Revitalization of the agro-processing value chain through the beneficiation of particular agricultural products, as defined by the Industrial and Agricultural Policy Action Plans
6. Expedite the resolution of unresolved land claims and restitution projects
7. Support, monitor and evaluate progress on agri-villages and agri-parks including related services and infrastructure requirements to deliver their intended impacts
8. Revitalise extension service to provide support to commercial agriculture

# Goal 1: Inclusive Economic Growth

## SO 1.3 Enhance spatial economic development

Strategic Objective Indicators	Baseline (2010)	Revised Baseline (2015)	TARGETS			
			2020	2025	2030	2035
1.3.3.1 Extent of (m <sup>2</sup> ) of appropriately zoned and serviced industrial and commercial land available (Captured in gross leasable area) (DTP)	New	322 000 m <sup>2</sup>	1.155.133 m <sup>2</sup>	2,088,298 m <sup>2</sup>	2,993,585 m <sup>2</sup>	3,762,353 m <sup>2</sup>
1.3.3.2 Extent of (m <sup>2</sup> ) of appropriately zoned and serviced industrial and commercial land available (Captured in gross leasable area) (RBIDZ)	New	620 000 m <sup>2</sup>	1 720 000 m <sup>2</sup>	2 500 000 m <sup>2</sup>	5 000 000 m <sup>2</sup>	1 000 000 m

# Goal 1: Inclusive Economic Growth

## SO 1.3 Enhance spatial economic development

### SO 1.3 Interventions

1. Improve the funding model for SEZs to optimally expand key spatial zones in KZN, through public-private sector partnerships options, as well as evaluation of budgets and spending by municipalities in support of key new spatial projects
2. Develop programme focussed on rehabilitation, regeneration and expansion of existing industrial parks and access DTI funding set aside for this purpose
3. Provide quality affordable zoned land with the appropriate level of infrastructure and maintain good service provision when sites are occupied
4. Establish and implement a monitoring and evaluation framework to assess the institutional arrangements and performance of key spatial projects

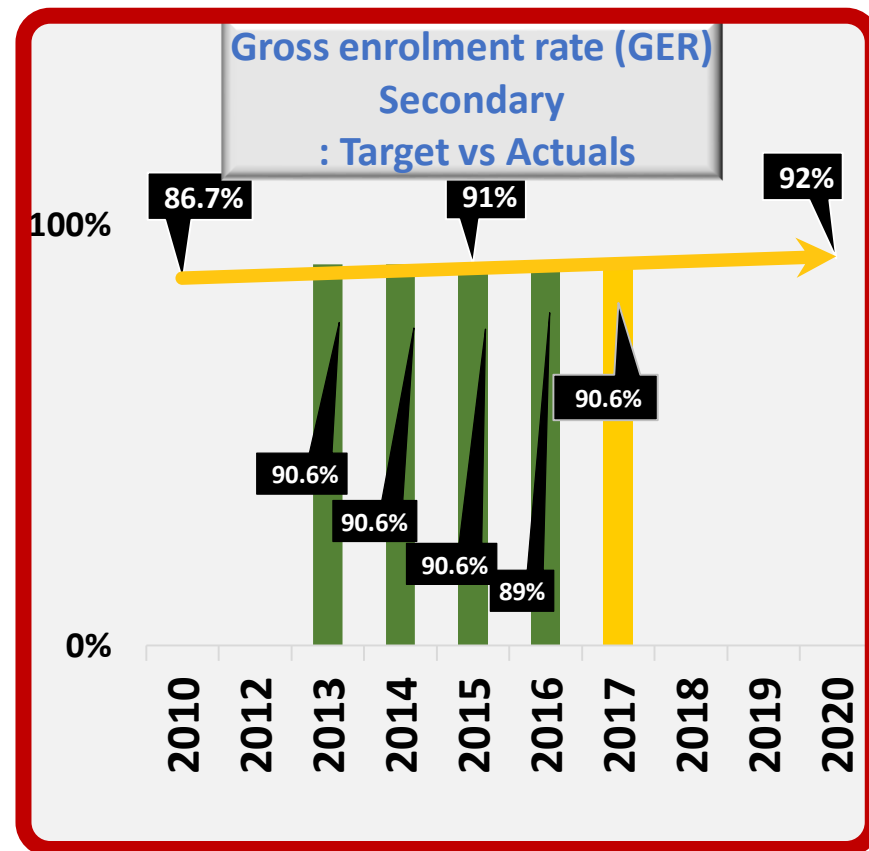
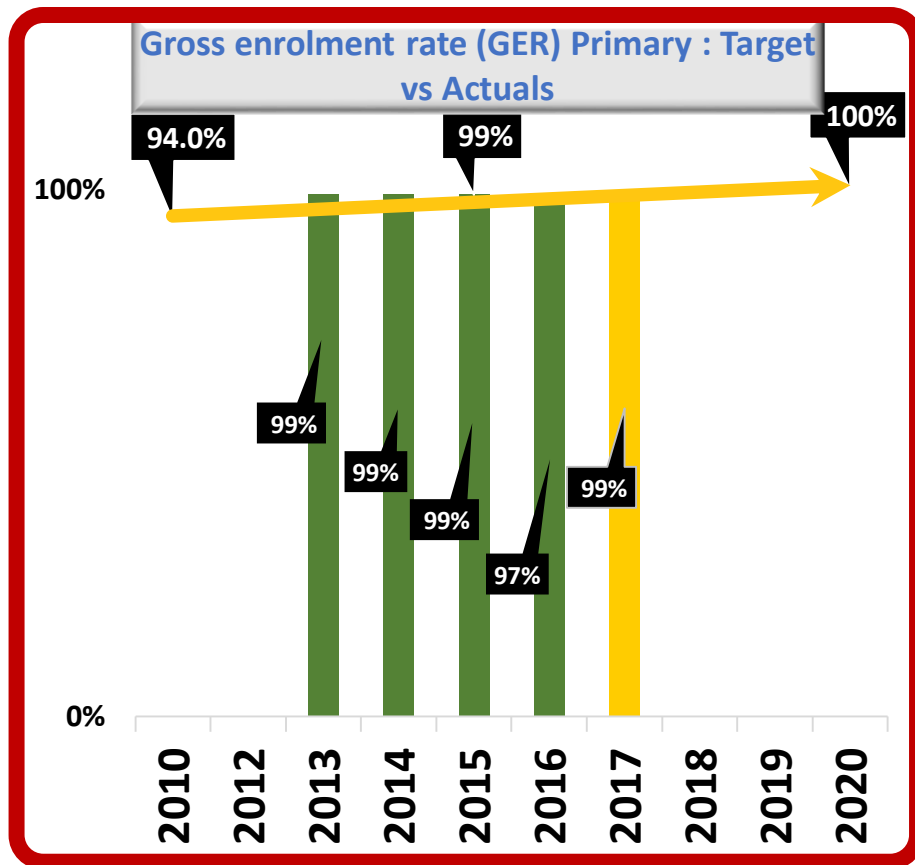
# GOAL 2

## Human Resource Development

No	STRATEGIC OBJECTIVES
2.1	Improve early childhood development, primary and secondary education
2.2	Support skills development to economic growth
2.3	Enhance youth and adult skills development and life-long learning

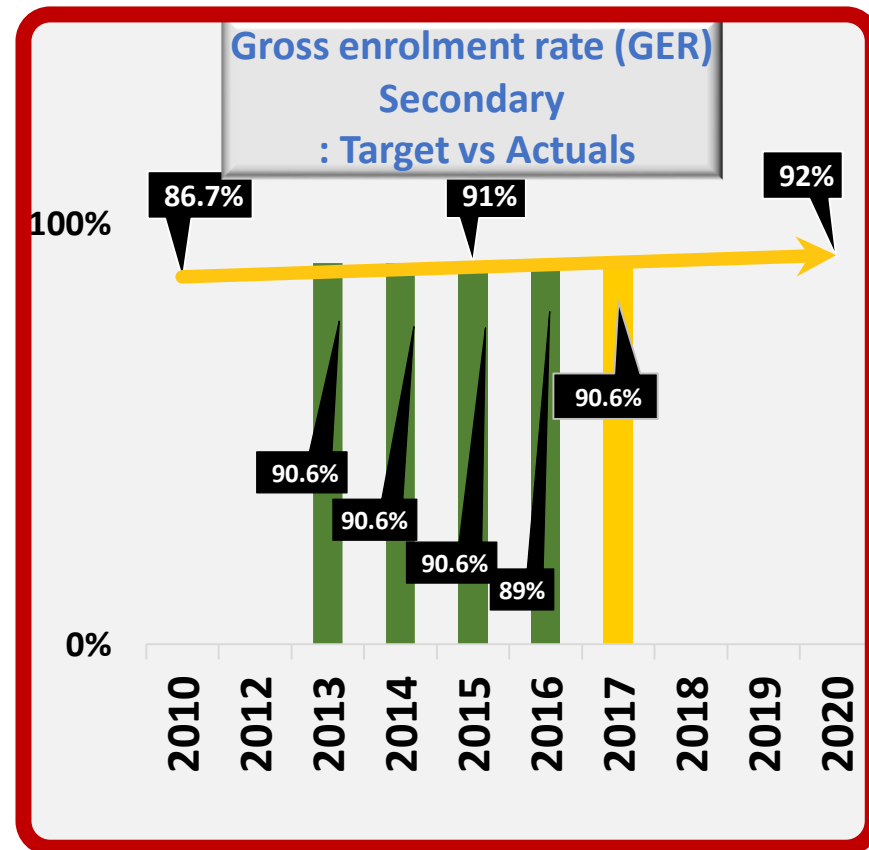
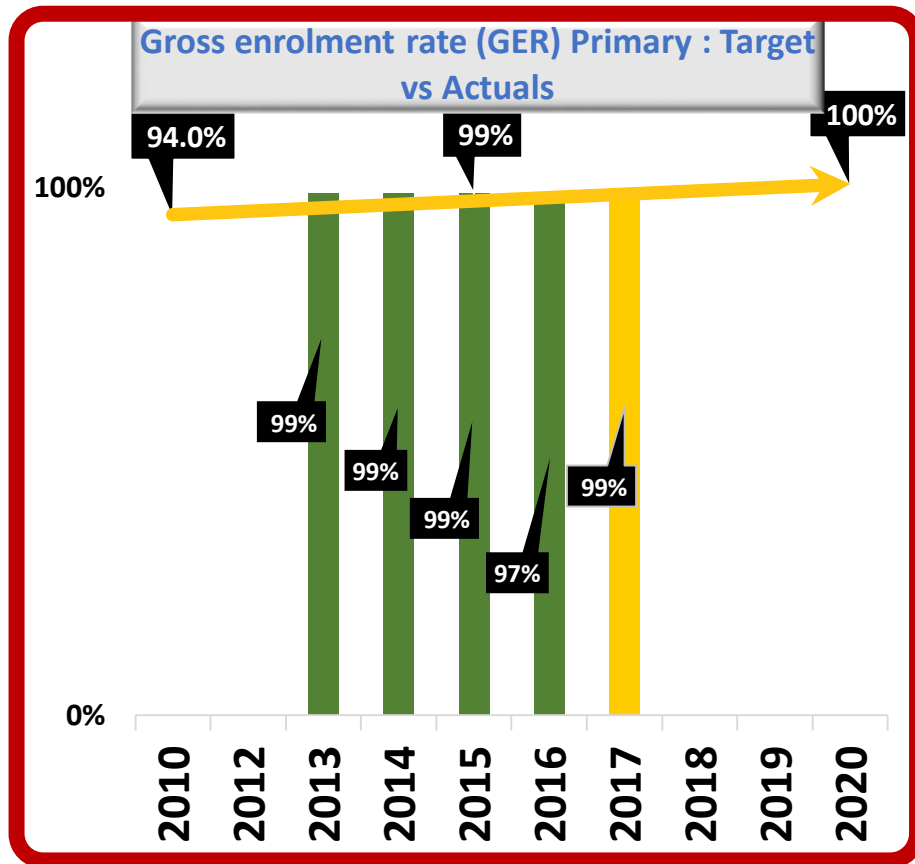


# Goal 2 : Human Resource Development



Likely	<span style="display:inline-block; width:10px; height:10px; background-color:lightgreen;"></span>
Doubtful	<span style="display:inline-block; width:10px; height:10px; background-color:yellow;"></span>
Unlikely	<span style="display:inline-block; width:10px; height:10px; background-color:orange;"></span>

# Goal 2 : Human Resource Development



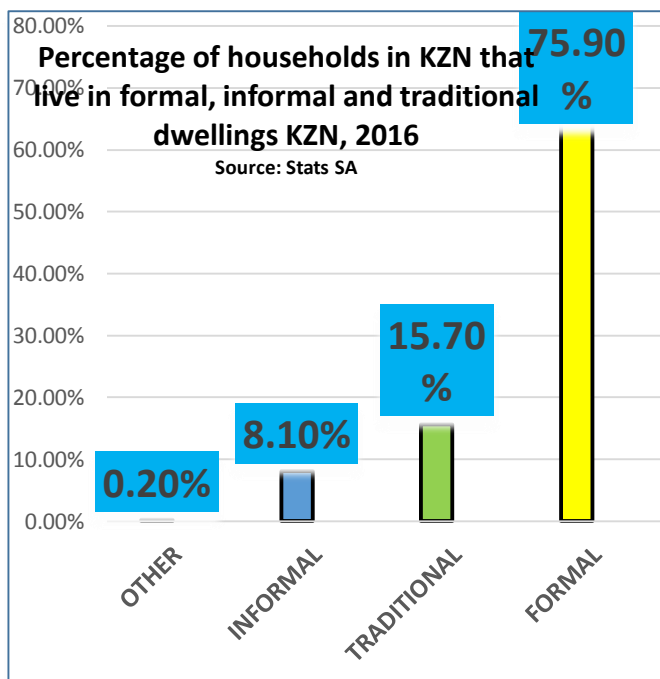
Likely	<span style="color: green;">■</span>
Doubtful	<span style="color: yellow;">■</span>
Unlikely	<span style="color: red;">■</span>


# GOAL 3




## Human and Community Development

No	STRATEGIC OBJECTIVES
3.1	Eradicate poverty and improve social welfare services
3.2	Enhance health of communities and citizens
3.3	Safeguard and enhance sustainable livelihoods and food security
3.4	Promote sustainable human settlements
3.5	Enhance safety and security
3.6	Advance social cohesion and social capital
3.7	Promote youth, gender and disability advocacy and the advancement of women

# Goal 3 : Human and Community Development



3.4 Sustainable human settlements				
No	Strategic Objective Indicators : AWG 11	Baseline 2015	Targets 2020	Current Status
3.4.1	Percentage of households living in formal dwellings in KZN	72.6%	73.78	72.66% 
3.4.1	Total no. of households	2 775 843	3 100 574	2 905 735
3.4.1	Households in formal dwellings	2 015 262	2 288 223	2 124 446
3.4.2	Percentage housing backlog	Decrease by 7%	Decrease by 7%	8.08%

Likely	
Doubtful	
Unlikely	

# Goal 3: Human and Community Development

## SO 3.4 Promote sustainable Human Settlements

### SO 3.4 Interventions

2. Implement polycentric nodal development aligned to Provincial Spatial Development Framework to achieve sustainable livelihoods
3. KZN Human Settlements Strategy to incorporate key focus areas of informal settlements upgrade, social housing, gap housing and a comprehensive rural settlement policy. This will ensure housing programmes that address the needs of all KZN citizens and lay a foundation for a mixed approach in terms of tenure and products available, as well as reduce travel time between place of work and residence
4. Improve the number of households with registrable form of tenure
5. Support municipal accreditation to undertake the housing function

# GOAL 4

## Strategic Infrastructure

No	STRATEGIC OBJECTIVES
4.1	Development of seaports and airports
4.2	Develop road and rail networks
4.3	Develop ICT infrastructure
4.4	Ensure availability and sustainable management of water and sanitation for all
4.5	Ensure access to affordable, reliable, sustainable and modern energy for all
4.6	Enhance KZN waste management capacity

# Goal 4 : Strategic Infrastructure

Goal Indicators	Baseline 2010	Baseline 2015	Targets 2020	Current Status
Percentage of provincial budget allocated to new capital infrastructure.	17.2%	20%	22%	18%
Percentage of provincial budget allocated to new capital infrastructure spent.	98%	100%	100%	100%
Percentage of municipal budget allocated to new capital infrastructure	18.9%	20%	22%	21%
Percentage of municipal budget allocated to new capital infrastructure spent	86%	100%	100%	98%

Likely	Blue
Doubtful	Yellow
Unlikely	Red

# Goal 4 : Strategic Infrastructure

4.1 Development of seaports and airports : AWG 12				
No	Strategic Objective Indicators	Baseline 2015	Targets 2020	Current Status
4.1.2.1	Volume of passengers through KZN 1. KZN Seaports	TBD	TBD	34 605
4.1.2.2	Volume of passengers through KZN 2. KZN Airports	<u>P/A</u> KSIA: 4,930,155 Margate: 24,535 RBay: 76,734 PMB: 127,788 Total: 5,159,212	<u>P/A</u> KSIA: 6,163,400 Margate: 25,164 RBay: 84,910 PMB: 179,275 Total: 6,425,749	<u>P/A</u> KSIA: 5,447,172 Margate: 30,116 RBay: 75,304 PMB: 155,676 Total: 5,708,268
4.1.3.1	Number of scheduled domestic connections	KSIA: 9	KSIA: 11	9
4.1.3.2	Number of scheduled international connections	KSIA: 8	KSIA: 15	11

Estimated based on 1<sup>st</sup> Quarter Performance



# Goal 4: Strategic Infrastructure

## SO 4.2 Develop road and rail networks

### SO 4.2 Interventions

1. Improve inter-modal connectivity between the Port of Durban and Inland Hub
2. Expansion of Coal Rail Link
3. Implement road-building and maintenance programmes and improve rural accessibility
4. Improve public transport
5. Expand and maintain core rail network and the branch lines to increase road to rail ratio
6. Develop inter-modal facilities in identified secondary cities

# GOAL 5

## Environmental Sustainability

No	STRATEGIC OBJECTIVES
5.1	Enhance resilience of ecosystem services
5.2	Expand the application of green technologies
5.3	Adapt and respond climate change

# Goal 5 : Environmental Sustainability

5.1 Increase productive use of land				
No	Strategic Objective Indicators AWG13	Baseline 2015	Targets 2020	Current Status
5.1.3	% use of high value agricultural land for non-agricultural activities	1.5%	1.3%	1%
5.1.4	Compliance with national Ambient Air Quality Standards	60%	80%	75%
5.1.5	Blue Drop rating	75%	80%	86.1
5.1.6	Green Drop rating (New Indicator)	81.5	80	66.8%
5.1.7	% of waste water treatment works complying with enforcement measures to meet effluent standards	55%	70%	52.6%
5.1.8	Percentage of waste license applications finalised within legislated timeframes	100	100%	100%
5.1.9	% of environmental impact assessments (EIA) applications finalised within legislated timeframes	98%	98%	96%
5.1.10	Number of compliance inspections conducted	750	850	839



# GOAL 5: ENVIRONMENTAL SUSTAINABILITY

## SO 5.3 Adapt and Respond to Climate Change

### SO 5.3 Interventions

1. Identification of focus areas for disaster management interventions
2. Development and implementation of the Provincial Coastal Management Program
3. Update mapping of climate vulnerability and integration into IDPs
4. Develop a monitoring system to determine the provincial coverage of functional disaster management systems, including the number of Districts/Metro's with updated disaster management plans
5. Appropriate measures taken to address climate change induced vulnerabilities on different sectors within the Province

# GOAL 6

## Governance and Policy

No	STRATEGIC OBJECTIVES
6.1	Strengthen policy, strategy coordination and IGR
6.2	Build government capacity
6.3	Eradicate fraud and corruption
6.4	Promote participative, facilitative and accountable governance

# GOAL 6: GOVERNANCE AND POLICY

## SO 6.2 Build government capacity

### SO 6.2 Interventions

1. Rationalisation of municipalities and public entities
2. Finalisation and Implementation of the KZN integrated public sector HRD strategy and professional support programme
3. Promote shared services amongst municipalities
4. Strengthen the capacity of the Provincial Nerve Centre and Provincial Planning Commission to monitor and evaluate Government performance
5. Establishment of a central project management unit to coordinate infrastructure planning as well as support and monitor implementation of catalytic infrastructure projects

# Outcome of the 2015 KZN Citizen Satisfaction Survey Provincial Government



**36%**

Dissatisfaction with  
overall performance  
of KwaZulu-Natal  
provincial  
government



**64%**

Outright and  
somewhat Satisfaction  
with overall  
performance of  
KwaZulu-Natal  
provincial government

# Outcome of the 2015 KZN Citizen Satisfaction Survey Local Government



**49%**

Dissatisfaction with  
overall performance  
of KwaZulu-Natal  
Local Government



**51%**

Outright and  
somewhat Satisfaction  
with overall  
performance of  
KwaZulu-Natal Local  
Government



# GOAL 7

## Spatial Equity

No	STRATEGIC OBJECTIVES
1.1	Enhance the resilience of new and existing cities, towns and rural nodes, ensuring equitable access to resources, social and economic opportunities
1.2	Ensure integrated land management use across the Province, ensuring equitable access to goods and services, attracting social and financial investment

# GOAL 7: SPATIAL EQUITY

**SO 7.1 Enhance the resilience of new and existing cities, towns and rural nodes, ensuring equitable access to resources, social and economic opportunities**

## SO 7.1 Interventions

- 1. Establish a classification of Provincial Nodes with clearly defined functions and interventions per node**
- 2. Develop specific Corridor Plans to co-ordinate interventions around provincial corridors**
- 3. Monitor progress in the implementation of the Small Town Regeneration and Rehabilitation Programme**
- 4. Formalise Strategic Rural Nodes (which might include the dedicated establishment of new towns)**
- 5. Review, implement and monitor a Densification Strategy**

# GOAL 7: SPATIAL EQUITY

**SO 7.2 Ensure integrated land use management across the Province, ensuring equitable access to goods and services, attracting social and financial investment**

## SO 7.2 Interventions

1. Promote and monitor the development of Ward-Based Plans
2. Formulate Land Reform Area-Based Plans within each District
3. Facilitate alignment between application of Act 70 of 1970 and KZN Land Use Management Framework
4. Implement land use management schemes across the Province
5. Align District and Local municipal Spatial Development Frameworks with the Provincial Spatial Development Framework
6. Formulate Provincial Planning Norms, Standards and Guidelines (Including Rural Settlement Planning)
7. Improve alignment for integrated planning through the Provincial Infrastructure Master Plan



provincial planning  
commission

PROVINCE OF KWAZULU-NATAL

OFFICE OF THE PREMIER

KWAZULU-NATAL

# Quick Start Operations Manual for the Implementation of the Provincial Growth and Development Plan

*Building A Better Future Together*

[www.kznppc.gov.za](http://www.kznppc.gov.za)

2016/17

# 4. CATALYTIC PROJECTS

# CATALYTIC PROJECTS

- **Clear and emphatic emphasis on processes and mechanisms to enhance implementation of the Strategy.**
- **Whilst recognising the value of a long term vision and strategy, there is an equal recognition of the need for a clear implementation plan with a focus on immediate action and the attainment of short term gains.**
- **One of the processes to be pursued in this regard is to ensure that the strategy and its objectives are driven by a range of Catalytic Projects.**
- **A Catalytic Project is defined as a project of significant scale and scope that will make a substantial impact and contribution to the achievement of the vision and goals of the Province.**

# CATALYTIC PROJECTS

- The significance of a project being awarded “Catalytic status” is that it will confirm that such a project had been subjected to a screening and prioritisation process of the Provincial Planning Commission and the Economic Sector and Infrastructure Development Cluster;
- Catalytic Projects will receive preferential facilitation support and guidance, in recognition of the contribution such a project can make to achieve the growth targets of the Province.
- Catalytic Projects will form an integral part of the Provincial Growth and Development Plan (PGDP), which will be reviewed and adopted by the Provincial Executive Council annually.



# CATEGORIES OF CATALYTIC PROJECTS

Catalytic projects			
	Major needs	Major Enablers	Game changers
	This applies to projects that are meant to address wide-scale regional needs	This applies to projects that will unlock downstream infrastructure services	This applies to projects that will structurally change the economy
<b>National and parastatal focus areas / competencies</b>	<ul style="list-style-type: none"> <li>• Flagship Integrated Human Settlements</li> <li>• Higher education facilities</li> <li>• Health facilities</li> <li>• Business incubators</li> <li>• Skills centers</li> </ul>	<ul style="list-style-type: none"> <li>• Class 1 roads upgrade</li> <li>• Freight Rail upgrades</li> <li>• Pipeline infrastructure</li> <li>• ICT infrastructure</li> <li>• IRPTN / IPTN</li> <li>• Energy Upgrades / Power plants / Subs</li> <li>• Dam development</li> </ul>	<ul style="list-style-type: none"> <li>• Airport Development</li> <li>• Port Development</li> <li>• Intermodal Development</li> <li>• Mining Licenses</li> <li>• Refinery</li> <li>• IDZs / SEZs</li> </ul>
<b>Provincial competencies</b>	<ul style="list-style-type: none"> <li>• Flagship Integrated Human Settlements</li> <li>• Hospitals</li> <li>• Small Town Rehabilitation &amp; Urban renewal</li> <li>• Business incubators</li> <li>• Skills centers</li> </ul>	<ul style="list-style-type: none"> <li>• Class 2 &amp; 3 roads upgrade</li> <li>• Intermodal</li> <li>• IRPTN / IPTN</li> <li>• Energy Upgrades</li> <li>• Dams / W/Water transfer schemes</li> <li>• W/W/TW</li> </ul>	<ul style="list-style-type: none"> <li>• Airport Development</li> <li>• IDZs / SEZs</li> <li>• Technology Hubs</li> <li>• Industrial Hubs</li> <li>• Cluster Parks / Industrial Parks</li> <li>• AgriZone / AgriParks</li> </ul>
<b>District, Metro and Local Govt. competencies</b>	<ul style="list-style-type: none"> <li>• Flagship Integrated Human Settlements</li> <li>• Urban Renewal</li> <li>• Business incubators</li> <li>• Skills centers</li> </ul>	<ul style="list-style-type: none"> <li>• Class 3 &amp; 4 roads upgrade</li> <li>• IRPTN / IPTN</li> <li>• Energy Upgrades</li> <li>• W/Water transfer schemes</li> <li>• W/W/TW</li> <li>• Substations</li> </ul>	<ul style="list-style-type: none"> <li>• Airport Development</li> <li>• IDZs / SEZs</li> <li>• IT / Technology Hubs</li> <li>• Industrial Hubs</li> <li>• Industrial Cluster development</li> <li>• Intermodal</li> <li>• New nodal development</li> </ul>



# REGISTRATION OF CATALYTIC PROJECTS

## SECTION B: MOTIVATION TO HAVE PROJECT CATEGORISED AND ACCREDITED AS CATALYTIC

1. THE EXTENT TO WHICH THE PROJECT CAN SUPPORT THE ACHIEVEMENT OF **AT LEAST FOUR STRATEGIC GOALS** CONTAINED IN THE PROVINCIAL GROWTH AND DEVELOPMENT PLAN (PGDP)

- |   |                          |
|---|--------------------------|
| 1.1 GOAL 1: INCLUSIVE ECONOMIC GROWTH       | <input type="checkbox"/> |
| 1.2 GOAL 2: HUMAN RESOURCE DEVELOPMENT      | <input type="checkbox"/> |
| 1.3 GOAL 3: HUMAN AND COMMUNITY DEVELOPMENT | <input type="checkbox"/> |
| 1.4 GOAL 4: STRATEGIC INFRASTRUCTURE        | <input type="checkbox"/> |
| 1.5 GOAL 5: ENVIRONMENTAL SUSTAINABILITY    | <input type="checkbox"/> |
| 1.6 GOAL 6: GOVERNANCE AND POLICY           | <input type="checkbox"/> |
| 1.7 GOAL 7: SPATIAL EQUITY                  | <input type="checkbox"/> |

# REGISTRATION OF CATALYTIC PROJECTS

## SECTION B: MOTIVATION TO HAVE PROJECT CATEGORISED AND ACCREDITED AS CATALYTIC

### 2. TECHNICAL DATA

#### 2.1 THE MAGNITUDE OF INVESTMENT BEING ATTRACTED TO THE PROVINCE.

The Total Investment Value is R:.

The percentage of the Total Investment Value already secured (%):

#### 2.2 POTENTIAL OF THE PROJECT TO STIMULATE BOTH UPSTREAM AND DOWNSTREAM OPPORTUNITIES IN THE VALUE CHAIN

#### 2.3 THE SCOPE NATURE AND EXTENT OF EMPLOYMENT CREATION OPPORTUNITIES.

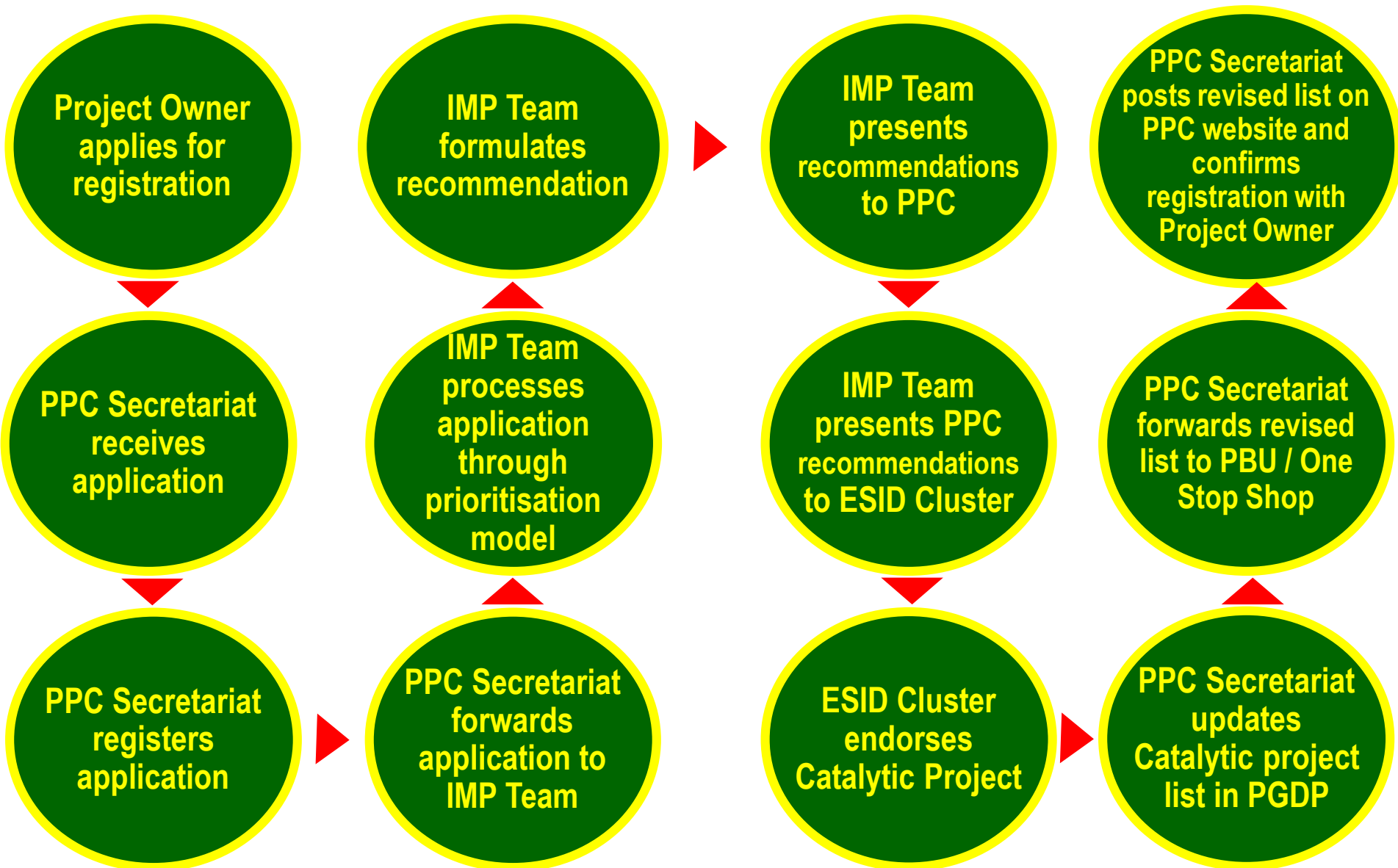
#### 2.4 THE SCALE AND SCOPE FOR MEANINGFUL BLACK ECONOMIC EMPOWERMENT.

#### 2.5 PROJECTED CONSTRUCTION DATES

#### 2.6 PROJECT LOCATION: LATITUDE-LONGITUDE

#### 2.7 PROJECT PHOTO GALLERY (PLEASE INSERT ANY IMAGES FOR YOUR PROJECT)

# REGISTRATION PROCESS



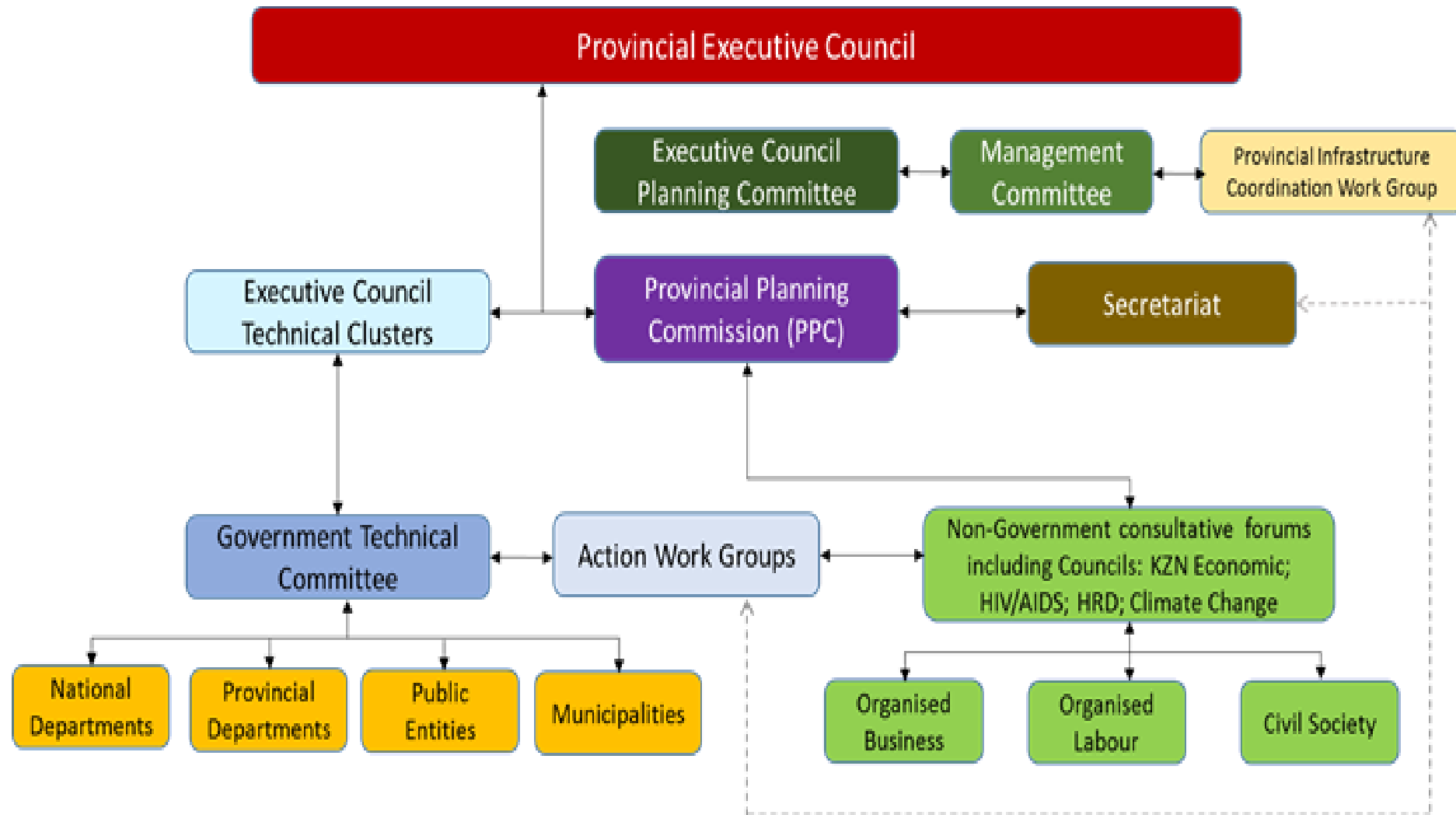
# CATALYTIC PROJECTS

## CATALYTIC PROJECTS :- **GAME CHANGERS**

No	Project	Project Detail	Project Leader	Local Municipality
1	<b>Dube Trade Port SEZ</b>	Recognition of DTP as SEZ and support the expansion of the area to be included in the SEZ	DEDTEA	Ethekwini
2	<b>Automotive Supplier Park</b>	Auto Supply Park in South Durban Area	DEDTEA & eThekweni	Ethekwini
3	<b>Durban Dig-out Port (SIP2)</b>	Green-field Port Development on DIA site	Transnet	Ethekwini
4	<b>Durban Port Expansion (SIP2)</b>	Pier 1 Phase 2 Salisbury Island Infill, Pier 2 Berth Deepening	Transnet	Ethekwini
5	<b>Durban Passenger Cruise Terminal</b>	Development of world-class cruise ship passenger handling facilities to attract more cruise tours.	Transnet	Ethekwini

# 5. INSTITUTIONAL FRAMEWORK FOR IMPLEMENTATION

# INSTITUTIONAL FRAMEWORK FOR IMPLEMENTATION AND CONTINUED REFINEMENT



# PGDP REPORTING FRAMEWORK

## PROVINCIAL EXECUTIVE COUNCIL

### ESID CLUSTER

A W G	A W G	A W G	A W G	A W G	A W G	A W G	A W G	A W G	A W G
1	2	3	4	5	1 2	1 3	1 4	1 5	1 6

### SPCHD CLUSTER

A W G	A W G	A W G	A W G	A W G
6	7	8	1 0	1 1

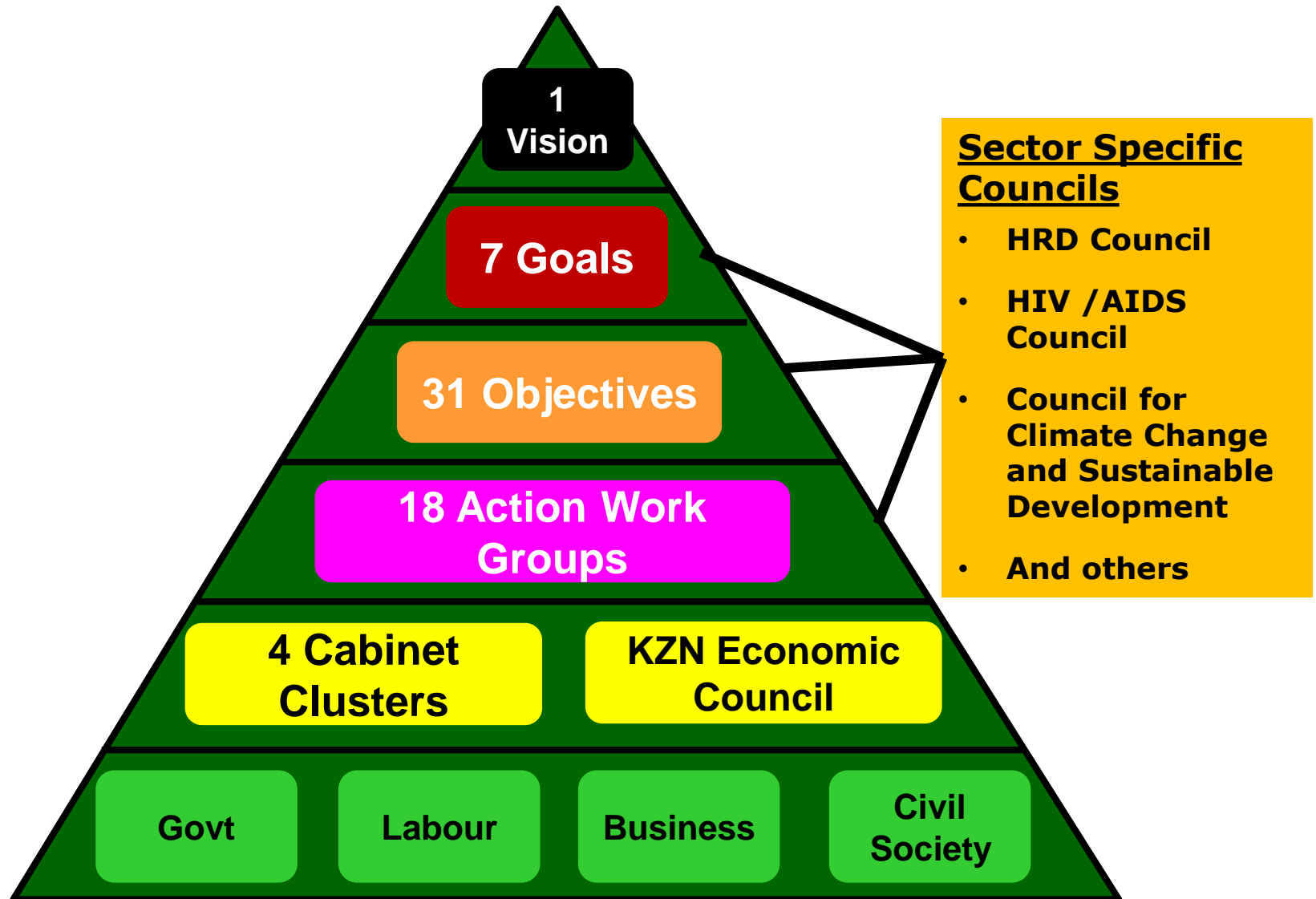
### G&A CLUSTER

A W G	A W G
1 7	1 8

### JCPS CLUSTER

A W G
9

# UNITY IN ACTION







***Siyabonga - Thank You***

***PGDS 2016 and PGDP 2016/17  
“Working Together to achieve  
KZN Vision 2035”***

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